Module Snapshot: General Ledger (ChartFields)

This affects you if …

You use the PeopleSoft Finance System to look up (or set up) ChartFields such as SpeedTypes, Accounts, Orgs, and Programs.

Target audience: Campus departments, campus finance offices.

What's New: General Ledger WorkCenter

You will find links to ChartField inquiry and update transactions in the handy General Ledger WorkCenter.

What Else is New

The ChartField screens will be formatted differently. We will be eliminating several customized fields that are not used. We no longer need Campus Box information since that was used for the bygone task of bursting financial reports.

We'll update this document with sample screenshots for common ChartFields (e.g., SpeedType, Account) during the week of June 23-27, 2014. Many of our customizations will be retained in this area – and we need to get the delivered FIN 9.2 ChartField transaction screens updated before we can include them here.

What Stays the Same

Some familiar things will stay familiar, even though they are customizations. These include effective dating and most of the fiscal roles (with the exception of the International Travel Approver role).

Note: While that role (International Travel Approver) will be removed, the processing associated with it will remain in effect. Officers will continue to receive notification of international travel by individuals in the orgs that roll up to them.